The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Ferronoux Holdings, Inc. FERRO

PSE Disclosure Form 17-6 - Initial Statement of Beneficial Ownership of Securities References: SRC Rule 23 and Section 17.5 of the Revised Disclosure Rules

Name of Reporting Person	VARIOUS
Date of Event Requiring Statement	Oct 24, 2018
Relationship of Reporting Person to Issuer	VARIOUS

Description of the Disclosure

Attached herewith are the Initial Statement of Beneficial Ownership of Securities of the following:

1. Jesus G. Chua, Jr.

2. Michael C. Cosiquien

3. Michelle Joan G. Tan

4. Yerik C. Cosiquien

Disclosure is amended to provide the Amended Initial Statement of Beneficial Ownership (SEC Form 23-A) of Michael C. Cosiquien.

The Amended SEC Form 23-A is being filed in an effort to provide a more complete and accurate reporting of Mr. Cosiquien's interest in the Corporation by including his indirect interest of 66.99% (or a total of 175,422,075 common shares) of the outstanding shares of the Corporation as the controlling shareholder of ISOC Holdings, Inc. ("ISOC"). Please note that in the indirect beneficial interest of ISOC in the 175,422,075 common shares in FERRO was previously reported in its own SEC Form 23-A as indirectly owned considering that these shares are lodged with and registered in the name of the PCD Nominee Corporation.

Filed on behalf by:

11/7/2018

[Amend-1]Initial Statement of Beneficial Ownership of Securities

Name	Manuel Gonzalez
Designation	Corporate Secretary



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Representative

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Company Information

SEC Registration No.	A200115151
Company Name	FERRONOUX HOLDINGS, INC.
Industry Classification	Financial Holding Company Activities
Company Type	Stock Corporation

Document Information

Document ID	110242018001619
Document Type	LETTER/MISC
Document Code	LTR
Period Covered	October 23, 2018
No. of Days Late	0
Department	CED/CFD/CRMD/MRD/NTD
Remarks	



MARTINEZ VERGARA GONZALEZ & SERRANO

33rd Floor, The Orient Square F. Ortigas, Jr. Road, Ortigas Center 1600 Pasig City, Metro Manila Philippines Telephone : +63 2 687 1195 Facsimile : +63 2 687 1197 www.mvgslaw.com

23 October 2018

SECURITIES AND EXCHANGE COMMISSION

Securities and Exchange Commission Building EDSA, Greenhills, Mandaluyong City

Attention:

Vicente Graciano P. Felizmenio, Jr. Director Markets and Securities Regulation Department

Re:

Ferronoux Holdings, Inc. (Formerly, AG Finance, Incorporated)

Gentlemen:

On behalf of Ferronoux Holdings, Inc. (formerly, AG Finance, Incorporated) (the "Corporation"), we file herewith the amended report on the Initial Statement of Beneficial Ownership of Securities (SEC Form 23-A) of Mr. Michael C. Cosiquien (the "Amended SEC Form 23-A").

The Amended SEC Form 23-A is being filed in an effort to provide a more complete and accurate reporting of Mr. Cosiquien's interest in the Corporation by including his indirect interest of 66.99% (or a total of 175,422,075 common shares) of the outstanding shares of the Corporation as the controlling shareholder of ISOC Holdings, Inc. ("ISOC"). Please note that in the indirect beneficial interest of ISOC in the 175,422,075 common shares in FERRO was previously reported in its own SEC Form 23-A as indirectly owned considering that these shares are lodged with and registered in the name of the PCD Nominee Corporation.

For your ease of reference, attached herewith is a copy of the SEC Form 23-A¹ of ISOC Holdings, Inc. filed with the Securities and Exchange Commission last January 12, 2018.

We trust that you shall find everything to be in order.

Very truly yours,

Manuel Z. Gonzalez

¹ Please see Annex "A".

Encl. a/s





SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandatuyongCity, MetroManila, Philippines Tel: (632) 725-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

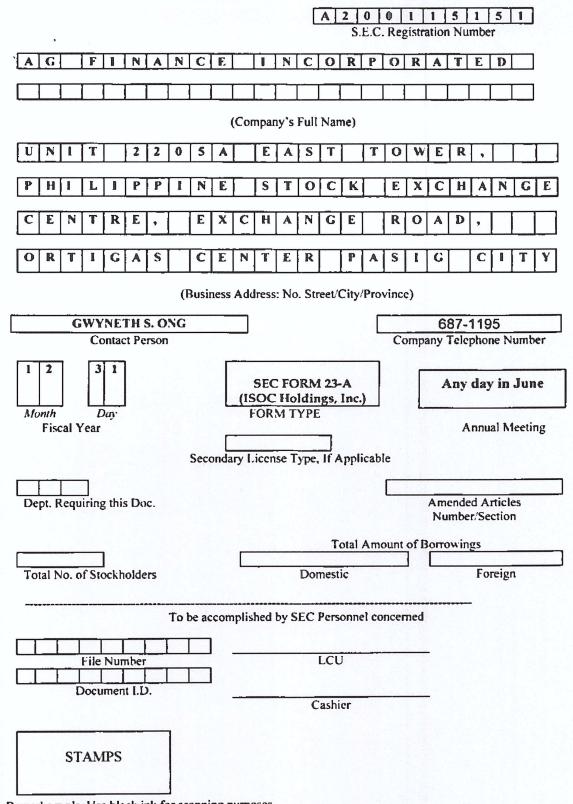
SEC Registration No.	A200115151
Company Name	AG FINANCE INCORPORATED
Industry Classification	LENDING INVESTOR ACTIVITIES
Company Type	Stock Corporation

Document Information

Document ID	101122018000104
Document Type	Initial Statement of Beneficial Ownership
Document Code	23A
Period Covered	January 04, 2018
No. of Days Late	0
Department	CFD
Remarks	ISOC HOLDINGS, INC.

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

(Madw) omingo Street, Brgy Valencia					
(First) (Middle) 20 N Domingo Street, Brgy Valencia	(Month/Day/Year)				
N Domingo Street, Brgy Valencia	January 4, 2018		6 Relationship of Reporting Person to Issuer	Person to Issuer	7. If Amendment,
	3 Tay Mantfication Number		(Uneck all appacabe) Director	X 10% Durner	Month/Dav/Year)
(seed)			Officer	Other	NA
			(give title below)	(specify below)	
Quezon City Metro Manila 4. Cita	4. Citizenship				
Filipino	ino				
(City) (Province) (Postal Code)		Table 1 -	Table 1 - Equity Securities Beneficially Owned	sially Owned	
1. Class of Equity Security	2. Amount of Securities		3. Ownership	4. Nature of Indirect Beneficial Ownership	al Ownerstip
		Number	or Indirect (I) *		
Common Shares	66.99%	175,422,075	(1)		

If the reporting person previously owned 5% or more but less than 10%, provide the disclosure requirements set forth on page 3 of this Form.

Reminder Report on a separate ane for each class of equity securities beneficially owned directly or indirectly

(Pnm or Type Responses)

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares
 - (A) Volung power which includes the power to vote, or to direct the volung of, such security, and/or (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security (2) A person will be deemed to have an indirect beneficial interest in any equity security which is
 - - (A) held by members of a person's immediate family sharing the same household.
- (B) held by a partnership in which such person is a general partner.
 (C) held by a comportation of which such person is a controlling shareholder, or if the burget of which such person is a controlling shareholder, or (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect.

to such security.

REVISED

Beneficial Ownership 6. Nature of Indirect Derivative Security Direct (D) or Indirect (I) * 5. Ownership Form of 4. Conversion or Exercise Price of Uerrvative Security Amount or Number of Shares 3. Title and Amount of Equity Securities Underlying the Derivative Security Title Expiration Date and Expiration Date (Month/Day/Year) 2. Date Exercisable Dale Exercisable 1. Derivative Security

Explanation of Responses:

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities) FORM 23-A (continued)

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ltem 1.	Security and Issuer State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.
ltem 2.	Identity and Background If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this item with respect to such person(s). a. Name; b. Residence or his pass address
	 C. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; C. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or fermionarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
	f. Citizenship.
Item 3.	Purpose of Transaction
	State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in: a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer; c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
	 e. Any material change in the present capitalization or dividend policy of the issuer; f. Any other material change in the issuer's business or corporate structure; g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; h. Causing a class of securities of the issuer to be delisted from a securities exchange; i. Any action similar to any of those enumerated above.
Item 4.	Interest in Securities of the Issuer a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying Ihose shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, logether with any of the persons named in Item 2, comprise a group. b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to direct the vote or to direct the vole or the viewer to vote or to direct the vole or the viewer to vote or to direct the vole or the viewer to vote or to direct the vole or the viewer to vole or the viewer to vole or to direct the viewer to vole or the viewer to viewer to viewer to vole or to direct the viewer to viewer viewer to viewer to vole or the viewer to viewer to viewer viewer viewer to vole or the viewer to viewer to viewer viewer viewer to viewer to viewer to viewer to viewer

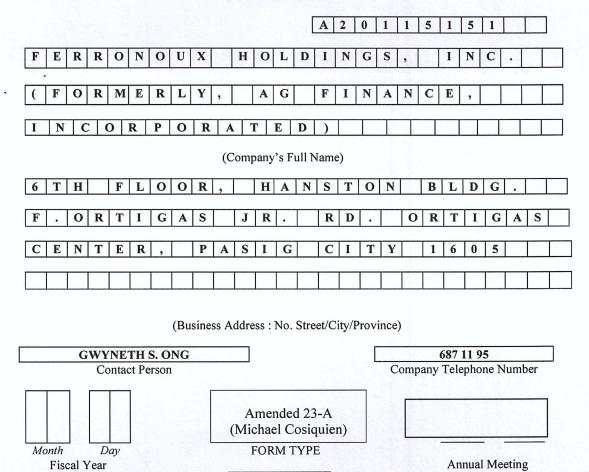
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JESUS G. CHUM, JR.

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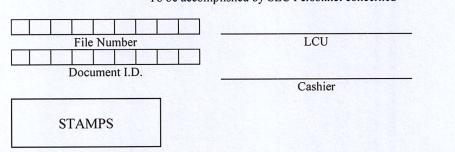
Domestic

Secondary License Type, If Applicable

Amended Articles Number/Section

Foreign

Total Amount of Borrowings





Dept. Requiring this Doc.

Total No. of Stockholders

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1 Name and Address of Banoding Barson	In Data of Event Decisio		e torona bloops and Trading	C.mhal	
Cosiquien Michael Cheng	Statement		FERRONOUX HOLDINGS	FERRONOUX HOLDINGS, INC. (formerly, AG Finance Incorporated)	3 Finance Incorporated)
	(Month/Day/Year)		(FERRO)		
(Last) (First) (Middle)	January 10, 2018		6. Relationship of Reporting Person to Issuer		7. If Amendment,
			(Check all applicable)	able)	Date of Original
	3. Tax Identification Number	mber	X Director	10% Owner	(Month/Day/Year)
(Street)			X Officer (give title below)	Other (specify below)	January 10, 2018
San Juan City Metro Manila	4. Citizenship		Chairman and President	nd President	
	Filipino				
(City) (Province) (Postal Code)		Tab	Table 1 - Equity Securities Beneficially Owned	meficially Owned	
1 Class of Equily Security	2. Amount of Securities Beneficially Owned		3. Ownership Form: Direct (D)	4. Nature of Indirect Beneficial Ownership	d Ownership
	°. %	Number	or Inducci (i)		
Common Shares	0.00%		(D)		
Common Shares	66.99%	175,422,075	D	Michael C. Cosiguien is the controlling	is the controlling
				shareholder of ISOC Holdings, Inc., owning 99.99% of the outstanding capital	Holdings, Inc., outstanding capital
				stock thereof. In turn, ISOC Holdings, linc. is the indirect beneficiary of	<u>, ISOC Holdings,</u> neficiary of
				175,422,075 interest in FERRO that is lodged with the PCD Nominee	n FERRO that is Nominee
				Corporation.	

If the reporting person previously owned 5% or more but less than 10%, provide the disclosure requirements set forth on page 3 of this Form.

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Reminder. Report on a separate line for each class of equity securities beneficially owned directly or indirectly.
(Print or Type Responses)
(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

(3) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
(9) Investment power which includes the power to direct beneficial interest in any equity security with its.
(2) A person will be deemed to have an indirect beneficial interest in any equity security with its.
(3) Inded by a portnet site, such ascut beneficial interest in any equity security which its.
(4) Inded by a portnet site, such ascut a person is a general partner;
(5) Held by a corporation of which such person is a controlling shareholder; orheld by a corporation of which such person is a controlling shareholder; orheld by a corporation of which such person is a controlling shareholder; or its person voling power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)	ā	 Title and Amount of Equity Securities Underlying the Derivative Security 	y Securities Security		5. Ownership Form of Derivative Security	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I)	

Explanation of Responses:

Page 2

DISCLOSURE REQUIREMENTS FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10%

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities

Item 2. Identity and Background

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization

- Name;
- ō Residence or business address;

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- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- Q. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- Ð Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or

f. Citizenship

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- 0 ß The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer,
- An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;

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- Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- Any other material change in the issuer's business or corporate structure;

g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;

- Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above

Item 4. en G Interest in Securities of the Issuer

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to persons who, together with any of the persons named in Item 2, comprise a group. acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to
- 0 For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

- Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified
- If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities state the date on which such beneficial ownership was reduced.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which agreements need not be included

liem 6. Material to be Filed as Exhibits

- <u>a</u> Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to: the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and

0 the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate This report is signed in the City of Pasig on 2018.

<u>В</u>

Chairman MICHAEL C. COSIQUIEN



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SECURITIES AND EXCHANGE COMMISSION

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SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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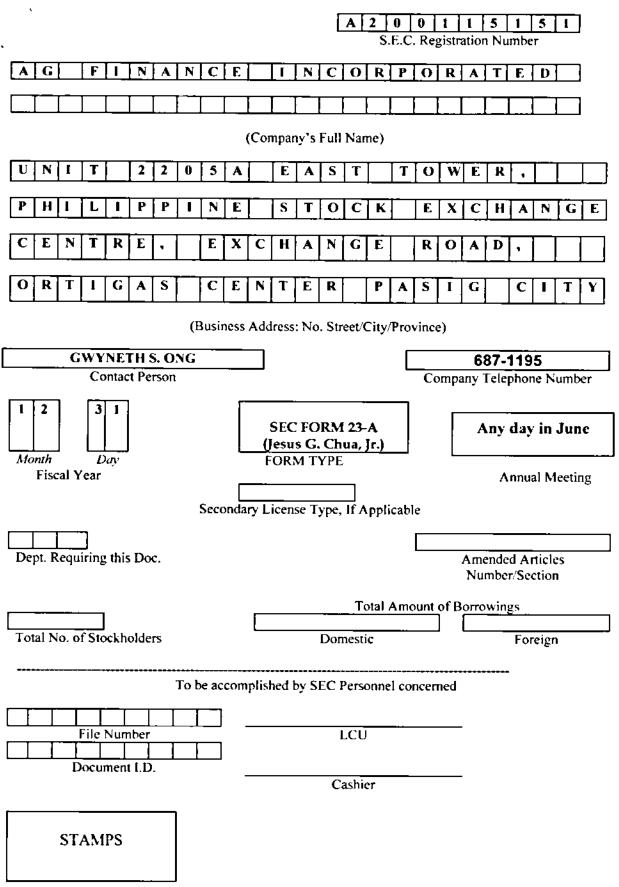
Company Information

SEC Registration No.	A200115151
Company Name	AG FINANCE INCORPORATED
Industry Classification	LENDING INVESTOR ACTIVITIES
Company Type	Stock Corporation

Document Information

Document ID	101122018000134
Document Type	Initial Statement of Beneficial Ownership
Document Code	23A
Period Covered	January 10, 2018
No. of Days Late	0
Department	CFD
Remarks	CHUA, JR. JESUS GO

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

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REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person Chua, Jr. Jesus Go	2. Date of Event Requiring Statement	ğumpe	5. Insuler Name and Trading Symbol AG FINANCE, INCORPORATED		
	(Month/Day/Year)	÷		:	•
(Last) (First) (Middle)	January 10, 2018	2018	6. Relationship of Reporting Person to Issuer	Person to Issuer	7. If Amendment,
Unit 03-01 BSJ Center, Bldg 27, Guadalupe Mansion,	ň		(Check all applicable)	ble)	Date of Original
JP Rizal St., Brgy Cembo	3. Tax identification Number	Number	X Director	10% Owner	(Month/Day/Year)
	198-771-356	0	X Officer	Dther	NA ,
			(give title below)	(specify below)	
San Juan City Metro Manila	4. Citizenship		President/CEO		
	Filipino				
(City) (Province) (Postal Code)		Tat	Table 1 - Equity Securities Beneficially Owned	neficially Owned	
1. Class of Equity Security	2. Amou	2. Amount of Securities	3 Ownership	4 Nature of Indirect Beneficial Ownership	al Ownership
	Benef	Beneficially Owned	Form Direct (D)		
		Number			
Common Shares	####		(D)		
If the reporting person previously owned 5% or more but less than 10%,	nore but less	s than 10%,			

provide the disclosure requirements set forth on page 3 of this Form.

Reminder Report on a separate line for each class of equity securities beneficially owned directly or indirectly

(Print or Type Responses)

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneticual interest in any equity security which is.

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- (A) held by members of a person's immediate family sharing the same household.
- (B) held by a partnership in which such person is a general partner.
- (C) held by a corporation of which such person is a controlling shareholder, or
- (D) subject to any contract, entangement or understanding which gives such person voting power or investment power with respect to such security

1. Derivative Security Exercisable Date 2. Date Exercisable (Month/Day/Year) and Expiration Date Expiration Date 3. Title and Amount of Equity Securities Underlying the Derivative Security Title Number of Shares Amount or 4. Conversion Price of Derivative Security or Exercise 5. Ownership Derivative Security Direct (D) or Indirect (I) * Form of 6. Nature of Indirect Beneficial Ownership

Explanation of Responses:

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FORM 23-A (continued)

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

	DISCLOSURE REQUIREMENTS
ltem 1.	Security and Issuer State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.
ltem 2.	 Identity and Background If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this ttem. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s). a. Name; b. Residence or business address; c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding for function to the principal or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
	 d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
ltem 3,	f. Citizenship. Purpose of Transaction
	 e. Any material change in the present capitalization or dividend policy of the issuer; f. Any other material change in the issuer's business or corporate structure; g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; h. Causing a class of securities of the issuer to be delisted from a securities exchange; i. Any action similar to any of those enumerated above.
ltem 4.	a. State the aggregate number and percentage of the class of securities identified pursuant to item 1 beneficially numed didentifying those shares which there is a right

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Ŧ b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.

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or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

- 0 amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the
- a If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- Ð If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings loan agreements need not be included. which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

- Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to
- B the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- 0 the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasig on JAN 1 2018 2018. This report is signed in the City of Pasig on

By President/CEO JESUS G. CHUI



SECURITIES AND EXCHANGE COMMISSION

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SECBuilding. EDSA, Greenhills. MandaluyongCity. MetroManila. Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No.	A200115151
Company Name	AG FINANCE INCORPORATED
Industry Classification	LENDING INVESTOR ACTIVITIES
Company Type	Stock Corporation

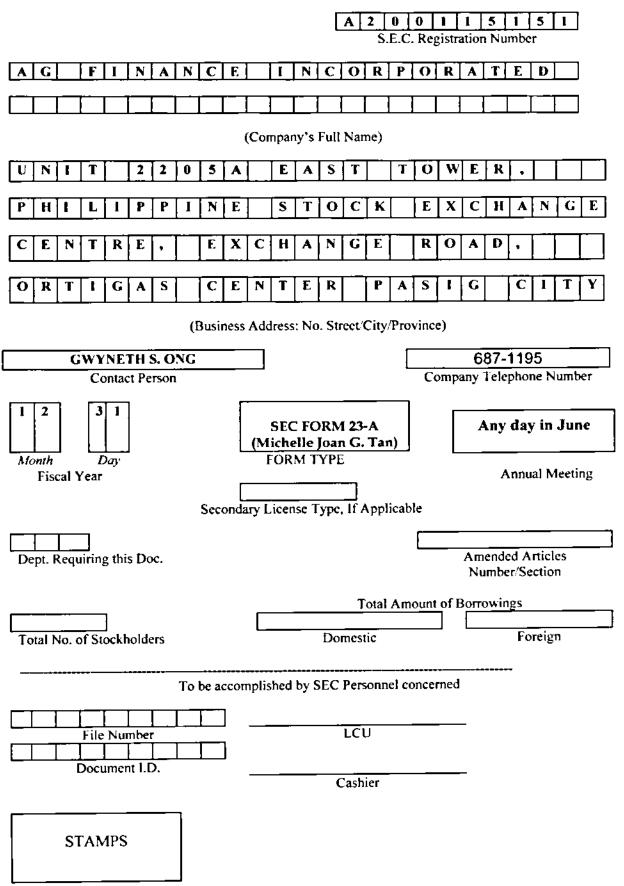
Document Information

Document ID	101122018000122
Document Type	Initial Statement of Beneficial Ownership
Document Code	23A
Period Covered	January 10, 2018
No. of Days Late	0
Department	CFD
Remarks	TAN MICHELLE JOAN TAN



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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

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REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Parson	2. Date of Event Requiring		5. Itsuer Name and Trading Symbol	lodr	
Tan Michelle Joan Go	Stelement		AG FINANCE, INCORPORAT	DRPORATED	
	(Month/Day/Year)	,			
(Lest) (Frit) (Middle)	January 10, 2018		6 Relationship of Reporting Person to Issuer	ion la Issuer	7. If Amandment,
			(Check all applicable)	÷	Dele of Onginal
114 C Apo St., Sta. Mesa Heights,	3 Tex Identification Number	-	X Director	10% Owner	(Monih/Day/Year)
(jeed).	225-458-991		(Dive tile below)	(apecify balow)	NA
Quezon City Metro Manila	4 Critzenship				
	Filipino				
(City) (Province) (Postal Code)			Table 1 - Enuity Securities Beneficially Owned	Reneficially Dunied	
Class of Fourty Security					
	Beneficially Owned			a taibia di mbaad bahainta tahiri kiij	
	*	Number	or Indraed (I)		
Common Shares	0.00%	1	(0)		
	-				
If the reporting person previously owned 5% or more but less than 10%,	less than 10%,				

provide the disclosure requirements set forth on page 3 of this Form. 11.10 Martin 17.50 a 11.10 a 11.10 press a 11.10 press 11.10 press fit

Remander Report on a separate line for each class of equity securities beneficually owned directly or indirectly

(Print or Type Responses)

 (1) A person is directly or indirectly the beneficuel owner of any squity security with respect to which he has or shares

(A) Yoling power which includes the power to vole or to direct the volng of, such security, and/or
(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security
(2) A perior will be deemed to have an indirect baneficial interast in a quarky security which is
(A) held by members of a perior's immediate family sharing the same household, held by members of a perior's immediate family sharing the same household, held by members of a perior's immediate family sharing the same household, held by members of a perior's interdiate family sharing the same household, held by members of a perior's interdiate family sharing the same household, led by a perior sector by which such perior is a controlling shareholder; or
(C) held by a comportation of which such periors and a controlling shareholder; orheld by a comportation of which such periori is a controlling shareholder; or is subject to any contract, strangement or understanding which gives such perior volting power ar lives atment power with respect

to such security

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FORM 23-A (continued) Table II - Detrivative Securities Beneficually Owned (e.g., wartants, options, convertible securities)

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1 Derivative Security	2 Date Exercisable		3 Title and Amount of Equity Securities		4. Conversion	5 Ownership	6 Nature of Indurect
	and Expiration Date	ion Date	Underlying the Derivative Security	Security	or Exercise	Form of	Beneficial Ownership
	(Month/Day/Year)	(Year)			Price of Derivative	Derivative Security	
		Expiration		Amount or	Security	Direct (D) or	
	Exercitatio	Dete	Trte	Number of Shares		(indineci (i)	
						i	
-							
-							
	i						

Explanation of Responses.

Page 2

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ltem 4.		ltem 3.	ltem 2.	Item 1.
 Interest In Securities of the Issuer a. State the aggregate number and percentage of the class of securities identified pursuant to ttem 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 	 State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in: a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer: b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; e. Any material change in the present capitalization or dividend policy of the issuer; f. Any other material change in the issuer's business or corporate structure; g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; h. Causing a class of securities of the issuer to be delisted from a securities exchange; i. Any action similar to any of those enumerated above. 	f. Citizenship. Purpose of Transaction	 Identity and Background If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s). a. Name: b. Residence or business address; c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and 	FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS Security and Issuer State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

- -

0 Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected. The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the

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- 0. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- Ð If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

loan agreements need not be included. which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- e the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- 0 the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasig on _ JAN 1 , 2018.

By Director MICHELLE JOAN GI TAN



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SECURITIES AND EXCHANGE COMMISSION

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Company Representative

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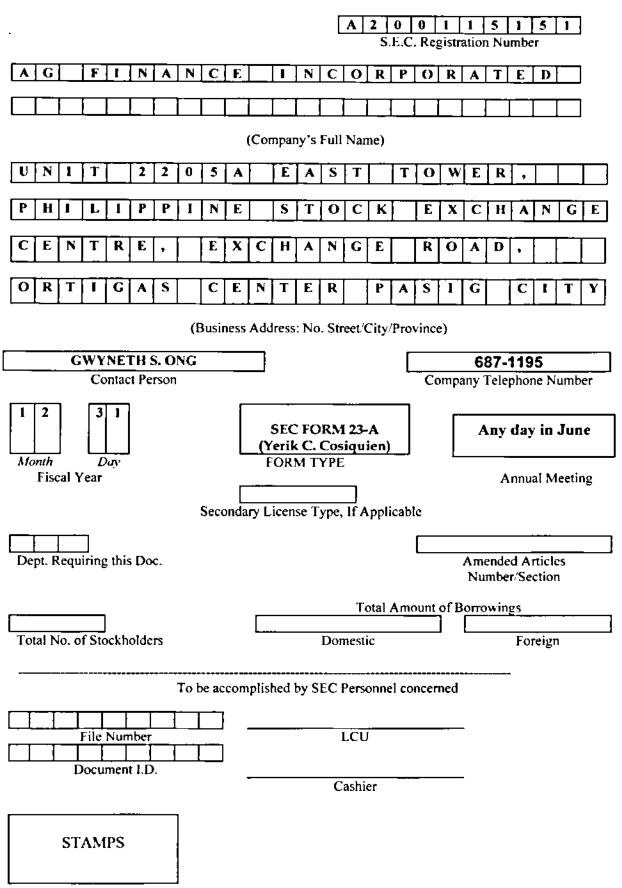
Company Information

SEC Registration No.	A200115151
Company Name	AG FINANCE INCORPORATED
Industry Classification	LENDING INVESTOR ACTIVITIES
Company Type	Stock Corporation

Document Information

Document ID	101122018000116
Document Type	Initial Statement of Beneficial Ownership
Document Code	23A
Period Covered	January 10, 2018
No. of Days Late	0
Department	CFD
Remarks	COSIQUIEN YERIK CHENG

COVER SHEET



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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

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REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person Cosiquien Yerik Cheng	2. Date of Event Requiring Statement		5. Issuer Name and Trading Symbol AG FINANCE, INCORPORATED		
	(Month/Day/Year)				
(Last) (First) (Middle)	January 10, 2018		6. Relationship of Reporting Person to	arson to lasuer	7. If Amendment.
			(Check all applicable)	ie)	Date of Original
258 Mabolo St., Brgy 39	3. Tax Identification Number	nber	X Director	10% Owner	(Month/Day/Year)
(Sireet)	215-378-253		Officer	Other	NA
			(give the below)	(specify below)	
Pasay City Metro Manila	4 Crizenship				
	Filipino				
(Cily) (Province) (Postal Code)		Table	Table 1 - Equity Securities Beneficially (ficially Owned	
Class of Equily Security	2 Amount of Securities Beneficially Owned	Securities y Owned	3 Cwneiship Form: Direct (D)	4 Nature of Indired Seitefural Ownership	ií OwniðiShip
	*	Number	or Indred (i) *		
Common Shares	0.00%		(D)		
		[
If the reaching normal manifestation and EQU as set a but have there don't					

provide the disclosure requirements set forth on page 3 of this Form. in the reporting person previously owned a work but less than 10%,

Reminder Report on a separate line for each class of equity securilies beneficially owned directly or indirectly

(Print or Type Responses)

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares.

- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security. (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
- (2) A person will be deemed to have an indiract beneficial interest in any equity security which is.
- (A) held by members of a person's immediate family sharing the same household.
- (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder, pr

- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

1. Derivative Security Exercisable Dale 2. Date Exercisable and Expiration Date (Month/Day/Year) Expiration Date 3. Title and Amount of Equity Securities Underlying the Derivative Security Title Amount or Number of Shares 4. Conversion Price of Derivative Security or Exercise 5. Ownership Form of Derivative Security Direct (D) or Indirect (I) 6. Nature of Indirect **Beneficial Ownership**

Explanation of Responses:

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Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

FORM 23-A (continued)

ltem 4.		ltem 3.	Item 2.	Item 1.
 Interest in Securities of the Issuer a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 	 State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in: a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; d. Any change in the present board of directors or management of the issuer; e. Any material change in the present capitalization or dividend policy of the issuer; f. Any other material change in the issuer's business or corporate structure; g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; h. Causing a class of securities of the issuer to be delisted from a securities exchange; i. Any action similar to any of those enumerated above. 	f. Citizenship. Purpose of Transaction	 Identity and Background If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s). a. Name; b. Residence or business address; c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and	FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS Security and Issuer State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

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Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, loan agreements need not be included Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

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- 0 the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasig on , 2018.

By Directo YERIK C COSIQUIEN