

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 28, 2016
2. SEC Identification Number  
A200115151
3. BIR Tax Identification No.  
219-045-668
4. Exact name of issuer as specified in its charter  
AG Finance, Incorporated
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 2 Unit 4-3 Citibank Center, 8741 Paseo de Roxas, Makati City Postal Code 1226  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02)833-0769
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	261,824,002

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# AG Finance, Incorporated

## AGF

**PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 7 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Notice of the Annual Stockholders' Meeting

**Background/Description of the Disclosure**

Notice of the Annual Stockholders' Meeting

**Type of Meeting**

- Annual  
 Special

<b>Date of Approval by Board of Directors</b>	Oct 28, 2016
<b>Date of Stockholders' Meeting</b>	Dec 16, 2016
<b>Time</b>	2:00 PM
<b>Venue</b>	Manila Golf and Country Club
<b>Record Date</b>	Nov 18, 2016
<b>Agenda</b>	AGENDA: 1. Call to Order 2. Certification of Quorum 3. Approval of Minutes of the previous meeting 4. Approval of Management Report and Audited Financial Statements 5. Ratification of Management's Act 6. Election of Directors 7. Appointment of External Auditor 8. Other Matters 9. Adjournment

**Inclusive Dates of Closing of Stock Transfer Books**

<b>Start Date</b>	N/A
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<b>End Date</b>	N/A
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**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Diane Madelyn Ching
<b>Designation</b>	Corporate Secretary, Corporate Information Officer and Compliance Officer