

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 5, 2018
2. SEC Identification Number
A200115151
3. BIR Tax Identification No.
219-045-668-000
4. Exact name of issuer as specified in its charter
AG FINANCE, INCORPORATED
5. Province, country or other jurisdiction of incorporation
REPUBLIC OF THE PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
16/F Citibank Tower, 8741 Paseo de Roxas, Makati City
Postal Code
1227
8. Issuer's telephone number, including area code
(02)833-0769
9. Former name or former address, if changed since last report
UNIT 2205A EAST PSE CENTRE, EXCHANGE ROAD ORTIGAS CENTER, PASIG
CITY
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 261,824,002 |
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

AG Finance, Incorporated

AGF

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Sale of 175,422,081 AGF shares by RYM Business Management Corp. to ISOC Holdings Inc. ("ISOC Holdings")

Background/Description of the Disclosure

AGF was informed by RYM Business Management Corp. that it has sold its 175,422,081 AGF shares to ISOC Holdings Inc. ("ISOC Holdings") equivalent to 67% of the Company's outstanding common capital stock via the Exchange at PhP 2.1662 per share or a total of approximately PhP 380,000,000 on 04 January 2017 in view of the completion of the Tender Offer.

Other Relevant Information

none

Filed on behalf by:

| | |
|--------------------|---|
| Name | Diane Madelyn Ching |
| Designation | Corporate Secretary, Corporate Information Officer and Compliance Officer |