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## AG Finance, Incorporated AGF

PSE Disclosure Form 17-7 - Statement of Changes in Beneficial Ownership of Securities  
References: SRC Rule 23 and Section 17.5 of the Revised Disclosure Rules

Name of Reporting Person	Tony O. King		
Relationship of Reporting Person to Issuer	Director		
Description of the Disclosure			
Attached herewith is a copy of the Statement of Changes in Beneficial Ownership Report of Mr. King.			
Filed on behalf by:			
Name	Diane Madelyn Ching		
Designation	Corporate Secretary, Corporate Information Officer and Compliance Officer		

COVER SHEET

A 2 0 0 1 1 5 1 5 1

S.E.C. Registration Number

A G F I N A N C E I N C O R P O R A T E D

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(Company's Full Name)

U N I T 2 2 0 5 A E A S T T O W E R ,

P H I L I P P I N E S T O C K E X C H A N G E

C E N T R E , E X C H A N G E R O A D ,

O R T I G A S C E N T E R P A S I G C I T Y

(Business Address: No. Street/City/Province)

DIANE MADELYN C. CHING

Contact Person

0917-7214929

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC FORM 23-B (Tony O. King)

FORM TYPE

Any day in June

Annual Meeting

[Empty box for secondary license type]

Secondary License Type, If Applicable

[Empty box for dept. requiring doc.]

Dept. Requiring this Doc.

[Empty box for amended articles number/section]

Amended Articles Number/Section

[Empty box for total no. of stockholders]

Total No. of Stockholders

Total Amount of Borrowings

[Empty box for domestic borrowings]

Domestic

[Empty box for foreign borrowings]

Foreign

To be accomplished by SEC Personnel concerned

[Empty box for file number]

File Number

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LCU

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Document I.D.

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Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION  
Metro Manila, Philippines

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES  
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person King Tony O. (Last) (First) (Middle) 3917 Sociego St., Sta. Mesa (Street) Manila (City) (Province) (Postal Code)		2. Issuer Name and Trading Symbol AG Finance, Incorporated (AGF) 3. Tax Identification Number 103-901-321 4. Citizenship Filipino		5. Statement for Month/Year Jun-15 6. If Amendment, Date of Original (Month/Year)		7. Relationship of Reporting Person to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other Chairman			
Table 1 - Equity Securities Beneficially Owned									
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership	
		Amount	(A) or (D)	Price	%	Number of Shares			
Common Shares	6/25/2015	82,598,453	D	PHP 126,193,916.49	31.55%	10,406,955	D	N/A	
Common Shares	6/30/2015	55	D	PHP 385.00			D	N/A	
Common Shares	6/30/2015	6,937,800	D	PHP 52,102,878.00					
Common Shares	6/30/2015	3,468,900	D	PHP 26,086,128.00					
Common Shares	6/30/2015	100	D	PHP 756.00	0.00%	100			

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:  
(A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or  
(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:  
(A) held by members of a person's immediate family sharing the same household;  
(B) held by a partnership in which such person is a general partner;  
(C) held by a corporation of which such person is a controlling shareholder; or  
(D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.



Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

*[Handwritten Signature]*  
**TONY O. KING**  
*[Handwritten Initials]*

30-Jun-15  
 Date

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.

**Item 1. Security and Issuer**

This form relates to the Common Shares of AG Finance Incorporated (AG Finance) with principal office address at Unit 2205A East, PSE Centre, Exchange Road, Ortigas Center, Pasig City.

**Item 2. Identity and Background**

- a. Name: Tony O. King
- b. Address: c/o 3917 Sociego St., Sta. Mesa, Manila
- c. Occupation: Director, Chairman of AG Finance
- d. There is no civil or criminal legal proceeding filed against the said person.
- e. Citizenship: Filipino/Canadian

**Item 3. Purpose of Transaction**

On June 25, 2015, Mr. King sold 82,598,453 common shares or 31.55% of AG Finance at the price of ₱1.5278 per share via a special block sale through the PSE. On June 30, 2015, Mr. King sold 10,406,855 common shares at the price ranging from P7.00 to P7.56 per share via open market.

**Item 4. Interest in Securities of the Issuer**

Following the sale of the shares in Item 3, Mr. King holds 100 common shares in AG Finance. Mr. King also resigned her position as Chairman of AG Finance effective June 25, 2015. He will retain his position as director of AG Finance.

**Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**

None

**Item 6. Material to be Filed as Exhibits**

None

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasig on June 30, 2015.



TONY O. KING *tb*